Fact sheet

IMPORTING TEMPLATES INTO BEST PRACTICE

- 1. Right mouse click on the template you wish to import from the list provided
- 2. Click on 'save target as'
- 3. Left click on the 'save in' drop down arrow and select 'desktop'
- 4. Left click on the 'save' button
- 5. A 'download completed' screen will appear left click on the 'close' button
- 6. Open Best Practice and from the Main screen, select 'utilities', 'word processor'
- 7. Once the word processor opens, select 'templates', 'import template'
- 8. Left click on the 'look in' drop down arrow and select 'desktop'
- 9. Left click on the template that you saved on the desktop earlier and left click on 'open'
- 10. Then click on 'file', 'save as'
- 11. Name the template appropriately ensuring it is prefixed with BH to ensure all Barwon Health templates are grouped together. eg. BH Orthopaedic Outpatients, BH Diabetes Referral Centre
- 12. Tick the box 'Available to all users if required'
- 13. Click save
- 14. You have successfully downloaded and imported the template and can now access it via 'Template', 'Use Template' or by clicking on the 'new document' icon
- 15. Return to the desktop and delete document by a right click on document log and selecting delete

